



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36546.48	-424.62	-1.15%
Nifty 50	10943.6	-125.8	-1.14%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.80	-1.97
HDFCBANK	100.29	-0.3
ICICIBK	9.79	-1.51
INFY	10.86	0.09
TATA MOTOR	10.51	-7.81
WIPRO	5.66	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	844
DII's Eq (Provisional)	-960
FIIs Index Future	-224
FIIs Index Options	1878
FIIs Stock Future	-799
FIIs Stock Options	-41

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.2949
EURO	80.8304
YEN 100	64.9800
GBP	92.2936

TOP STORY

- **Bharti Airtel:** Airtel Kenya Signs an agreement with Telkom Kenya to combine operations.
- **Reliance Industries:** RRVL acquired a further stake of 9.44 percent in Genesis Colors for Rs 45 crore.
- **Dr Reddy's:** US FDA audit of formulations manufacturing plant-3 at Bachupally, Hyderabad has been completed.
- **Lupin:** US FDA issued 2 observations for Goa unit
- **State Bank of India:** Reduced interest rates on home loans up to Rs 30 lakh by 5 basis points.
- **Prakash Industries:** Modernised its Rolling Mill in Chattisgarh to improve the production of wire rods. The company also stated that it is on schedule to complete its Sponge Iron Kiln by March 2019.
- **Rural Electrification Corporation:** Board approved incorporation of 5 project specific Special Purpose Vehicles for its transmission arm.
- **Allahabad Bank, PNB, Corporation Bank:** RBI imposed penalty of Rs 1.5 crore on Allahabad Bank and Rs 1 crore on Punjab National Bank due to regulation issues. Corporation Bank was also penalised Rs 2 crore due to lapses in monitoring
- **EID Parry:** Sales data for January with sugar sales at 0.24 MT and export sugar sales at 0.19 MT. Around 7.94 lakh MT of sugarcane was crushed for the afore-mentioned period, while 57 lakh liters of alcohol was sold.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25106.33	-63.17	-0.25%
Nasdaq	7298.2	9.85	0.14%
Nikkei	20333.17	-418.11	-2.01%
HANG SENG INDEX	27962.061	15.74	0.06%
SGX NIFTY	10922.00	-24.50	-0.22%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.01	-1.20%
NATURAL GAS	2.668	4.59%
GOLD	1317.2	0.23%
SILVER	15.8	0.55%
COPPER	2.7875	-1.45%

WORLD EVENTS

USD : FOMC Member Bowman Speaks
GBP : GDP m/m
 : Manufacturing Production m/m
 : Prelim GDP q/q
 : Prelim Business Investment q/q

RESULTS TODAY

Eicher Motors, Andhra Bank, Corporation Bank, Motherson Sumi Systems, Amara Raja Batteries, Power Finance Corporation, Trejhara Solutions, Centrum Capital, Skipper, Spencer's Retail, CESC Ventures, Max Financial Services, TCI Express, Lasa Supergenerics, Mazda, Kalyani Commercials, Damodar Industries



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 212.74 points or 0.59% to settle at 36,469.43, its highest closing level since 21 January 2019. The index rose 521.45 points, or 1.44% at the day's high of 36,778.14. The index fell 35.37 points, or 0.10% at the day's low of 36,221.32.

The Nifty 50 index rose 62.70 points or 0.58% to settle at 10,893.65, its highest closing level since 22 January 2019. The index rose 152.50 points, or 1.41% at the day's high of 10,983.45. The index fell 17.50 points, or 0.16% at the day's low of 10,813.45.

The S&P BSE Mid-Cap index rose 0.56%. The S&P BSE Small-Cap index rose 0.17%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1,197 shares rose and 1,340 shares fell. A total of 140 shares were unchanged.

Nifty likely to trade in the range of 10780-11130

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10970	10899	10854	10783	11015	11086	11130
USDINR	71.220	71.180	71.120	71.080	71.280	71.320	71.380



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PUNJLLOYD	IFCI LTD.	S	2,000,000	1.90
RITCO	SWEETY SUNILKUMAR DANGI	B	390,400	73.59
SAIBABA	PRADNYA SANDEEP KHARDE	B	645,000	2.32
GUJCMDS	TIRUPATI TRADE & FINANCE COMPANY	S	3,034	100.00
GUJCMDS	SWAPNIL RAMESHBHAI DATHIA HUF	B	3,034	100.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SANCO	SNEHA SINGH	SELL	53021	15.45
SURANI	SHAH VIPUL DHIRAJLAL (HUF)	SELL	44000	56.9
VIJIFIN	IFL PROMOTERS LIMITED	SELL	445631	0.8
AKG	PIYUSH CHANDRAKANT RATHI	BUY	72000	32.46
AKG	KESHAV SHARES & STOCKS LTD.	SELL	72000	32.46

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, DHFL, JETAIRWAYS, RELINFRA, RPOWER, ADANIEN, RELCAPITAL
- **New in ban:** RELCAPITAL
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	332	325	317	330	338	344
ASIAN PAINT	1472	1461	1449	1469	1481	1489
AXIS BANK	730	725	720	729	735	739
BAJAJ-AUTO	2854	2793	2733	2833	2893	2932
BAJAJ FINSV	6253	6206	6158	6247	6295	6336
BAJ FINANCE	2697	2677	2657	2704	2724	2751
BHARTIARTL	311	306	301	310	315	319
BPCL	339	338	336	340	342	344
CIPLA	533	525	517	536	544	554
COALINDIA	224	221	219	223	226	228
DRREDDY	2822	2797	2772	2816	2841	2860
EICHERMOT	21904	21382	20859	21673	22196	22488
GAIL	340	336	332	339	343	346
GRASIM	753	737	721	747	763	773
HCLTECH	1063	1053	1044	1066	1075	1087
HDFC	1970	1957	1945	1975	1987	2004
HDFC BANK	2117	2105	2094	2118	2130	2142
HEROMOTOCO	2939	2900	2860	2924	2964	2989
HINDALCO	209	207	206	210	212	214
HINDPETRO	237	233	230	235	239	241
HINDUNILVR	1839	1830	1821	1837	1847	1854
IBULHSGFIN	652	639	626	659	672	692
ICICI BANK	359	356	354	359	361	364
INDUSINDBK	1515	1505	1494	1517	1528	1540
INFRATEL	306	295	284	302	313	320
INFY	764	760	756	765	769	773
IOC	138	137	136	138	139	140
ITC	280	278	275	279	282	283
JSWSTEEL	273	270	266	276	279	285
KOTAK BANK	1285	1275	1265	1285	1295	1305
LT	1296	1283	1270	1302	1315	1334
M&M	701	693	685	701	709	717
MARUTI	7303	7218	7134	7269	7353	7404
NTPC	136	135	133	136	138	139
ONGC	148	146	144	147	149	150
POWERGRID	185	183	182	185	187	189
RELIANCE	1290	1277	1264	1299	1312	1334
SBIN	287	285	282	289	292	297
SUNPHARMA	435	422	409	434	447	459
TATAMOTORS	183	180	176	182	186	188
TATASTEEL	489	481	473	486	494	499
TCS	2083	2067	2052	2083	2098	2114
TECHM	805	797	788	806	815	825
TITAN	1057	1049	1041	1058	1066	1075
ULTRACEMCO	3571	3510	3449	3558	3619	3668
UPL	809	802	794	810	817	825
VEDL	163	162	160	164	165	167
WIPRO	374	371	368	373	376	377
YES BANK	177	174	171	178	181	185
ZEEL	409	393	377	402	418	428



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. FEB 11, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. FEB 11, 2019

NSE Circular: Listing of further issues of Axis Bank Limited, Godrej Properties Limited, Hexaware Technologies Limited and Ind-Swift Laboratories Limited (pdf))w.e.f. FEB 11, 2019

NSE Circular: Operating ranges applicable to No Price Band Securities (pdf))W.e.f. FEB 11, 2019

NSE Circular: Introduction of Weekly Options contracts on NIFTY 50 Index for Mock Trading (pdf)w.e.f. FEB 11, 2019

NSE Circular: Introduction of Futures contracts on Brent Crude Oil in Commodity Derivatives Segment (pdf)[w.e.f. FEB 11, 2019](#)

NSE Circular: Physical settlement of stock derivatives (zip)w.e.f. FEB 11, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1294/\$1260 & Resistance = \$1339/\$1364.**
- **Crude oil range (WTI)->\$47 to \$57.**
- **Wall Street opens lower on trade woes:** - U.S. stocks fell at open on Friday, with technology stocks leading losses as investors were skeptical that a U.S.-China deal would be reached before the March deadline, adding to nerves over slowing global growth.
- **Forex - Dollar Rally Enters 6th Day, helped by Aussie, Euro Weakness:** - The dollar was holding close to two-week highs against the euro in early trading in Europe Friday after a report downplaying the chances of the U.S. and China ending their trade war.
- **The British pound has been range-bound since the Bank of England's press conference Thursday,** where Governor Mark Carney repeated that the next interest rate move could be up or down, depending how Brexit plays out.
- **Oil heads for weekly loss as slowdown worries outweigh supply cuts:** - Oil markets inched down on Friday and were heading for a weekly loss, pulled down by worries about a global economic slowdown, although OPEC-led supply cuts and U.S. sanctions against Venezuela provided crude with some support.
- **Gold on track for small weekly loss as dollar strengthens:** - Gold futures edged higher early Friday but remained on track for a small weekly loss in the face of a stronger U.S. dollar, though bulls remained encouraged by the haven yellow metal's resilience. Gold bulls said growing concerns about global growth should provide underlying support. The European Central Bank last month took a more dovish-than-expected stance amid continued weakness in European data, while the Federal Reserve last week surprised investors with a dovish

TRENDS & OUTLOOK – DATE: 11-FEB- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	32684	32900	33154	33474	33694
SILVER (Mar)	38234	39145	39990	40965	42175

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	430	436	444	452	457
ZINC (Feb)	186.45	189.30	192.65	196.70	199.85
LEAD (Feb)	141.60	145.20	148.15	152.70	156.65
NICKEL (Feb)	865	880	905	925	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (FEB)	3501	3615	3745	3870	3990
NATURAL GAS (FEB)	168	177	184	196	201

DATA TALKS : TODAY'S ECONOMIC DATA :

Manufacturing Production m/m and Prelim GDP q/q of GBP, Mortgage Delinquencies.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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